

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31 August 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Langham Hospitality Investments and
Langham Hospitality Investments Limited

Date Submitted 5 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units ^{Note 3})

(1) Stock code : <u>1270</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000.00</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

2. Preference Shares (as a component of Share Stapled Units ^{Note 3})

Stock code :	1270	Description :	Preference Shares	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.0005	HK\$2,500,000.00	
Increase/(decrease)	--		--	
Balance at close of the month	5,000,000,000	HK\$0.0005	HK\$2,500,000.00	

3. Other Classes of Shares

Stock code :	--	Description :	--	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	--	--	--	
Increase/(decrease)	--		--	
Balance at close of the month	--	--	--	

Total authorised share capital at the end of the month
(State currency) :

HK\$5,000,000.00

II. Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

	No. of Ordinary Shares		No. of Preference Shares	No. of Share Stapled Units ^{Note 3}	No. of other classes of shares
	(1)	(2)			
Balance at close of preceding month	2,057,152,289	--	2,057,152,289	2,057,152,289	--
Increase/ (decrease) during the month	10,074,167	--	10,074,167	10,074,167	--
Balance at close of the month	2,067,226,456	--	2,067,226,456	2,067,226,456	--

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. --						
(/ /)						
shares	--	--	--	--	--	--
(Note 1)						
2. --						
(/ /)						
shares	--	--	--	--	--	--
(Note 1)						
3. --						
(/ /)						
shares	--	--	--	--	--	--
(Note 1)						
Total A. (Ordinary shares ^{Note 3})					--	
(Preference shares ^{Note 3})					--	
(Share Stapled Units ^{Note 3})					--	
(Other class)					--	
Total funds raised during the month from exercise of options (State currency)					--	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --	--	--	--	--	--	--
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. --	--	--	--	--	--	--
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. --	--	--	--	--	--	--
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. --	--	--	--	--	--	--
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B. (Ordinary shares ^{Note 3})					--	
(Preference shares ^{Note 3})					--	
(Share Stapled Units ^{Note 3})					--	
(Other class)					--	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --						
	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. --						
	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --						
	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --						
	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares ^{Note 3})					--	
(Preference shares ^{Note 3})					--	
(Share Stapled Units ^{Note 3})					--	
(Other class)					--	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ (/ /) shares (Note 1)	--	--
2. -- _____ _____ _____ (/ /) shares (Note 1)	--	--
3. -- _____ _____ _____ (/ /) shares (Note 1)	--	--
Total D. (Ordinary shares ^{Note 3})	--	
(Preference shares ^{Note 3})	--	
(Share Stapled Units ^{Note 3})	--	
(Other class)	--	

Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
3. Placing	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
4. Bonus issue			Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	--	--
6. Repurchase of shares			Class of shares _____ repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
7. Redemption of shares			Class of shares _____ redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
8. Consideration issue	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			--	--
10. Other (Please specify)	Class of shares issuable (Note 1)	Share Stapled Units ^{Note 3}		
Payment of the Hotel Management Fees and Licence Fees pursuant to the Hotel Management Agreements and Trademark Licence Agreements (as defined in the prospectus dated 16 May 2013) for the period from 1 January 2016 to 30 June 2016 by way of SSUs issued on 30 August 2016	At price : 3.15	State currency <u>HKD</u>	Issue and allotment date : (dd/mm/yyyy) (30/08/2016)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
				10,074,167 --
Total E. (Ordinary shares ^{Note 3})			10,074,167	
(Preference shares ^{Note 3})			10,074,167	
(Share Stapled Units ^{Note 3})			10,074,167	
(Other class)			--	

Total increase / (decrease) in ordinary shares ^{Note 3} during the month (i.e. Total of A to E):	(1)	10,074,167
	(2)	N/A
Total increase / (decrease) in preference shares ^{Note 3} during the month (i.e. Total of A to E):		10,074,167
Total increase / (decrease) in Share Stapled Units ^{Note 3} during the month (i.e. Total of A to E):		10,074,167
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3} "))		

Remarks (if any):

Submitted by: Wong Mei Ling, Marina

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*
3. *A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting Langham Hospitality Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in Langham Hospitality Investments; (b) the beneficial interest in a specifically identified ordinary share of Langham Hospitality Investments Limited ("LHIL") linked to the Unit and held by LHIL Manager Limited as legal owner in its capacity as trustee-manager of Langham Hospitality Investments; and (c) a specifically identified preference share of LHIL stapled to the Unit.*